

Notice regarding Adjustment of the Conversion Price

Title: EUR 216.3 million Green Guaranteed Senior Unsecured Convertible Bonds Due 2029 Convertible into Shares of Meyer Burger Technology AG

Valor: 123946467

ISIN: CH1239464675

On 25 June 2024, the Ordinary Shareholders' Meeting of Meyer Burger Technology Ltd approved, upon proposal of the Board of Directors, a reverse share split in the ratio 750:1 by way of reducing the number of shares by a factor of 750, together with a corresponding increase of the nominal value per share by 750 from previously CHF 0.01 to newly CHF 7.50.

ADJUSTMENT OF THE CONVERSION CONDITIONS

Condition 6(a)(i) of the Terms of the Bonds provides for an adjustment of the Conversion Price in case of a consolidation of Shares (Increase of capital by means of capitalization of reserves, profits or premiums by distribution of Shares, or division or consolidation of Shares).

The Conversion Price will therefore be adjusted from EUR 0.23 per registered share to EUR 172.50.

All other conditions remain unchanged.

DATE OF ADJUSTMENT

The new conversion conditions are effective as of 1 July 2024.

Date: 27 June 2024

Paying and Conversion Agent: Zürcher Kantonalbank

Calculation Agent: Conv-Ex Advisors Limited